

## APPLICATION FOR OVER-AGE DISABLED DEPENDENT COVERAGE

Employee's Name \_\_\_\_\_ Certificate # \_\_\_\_\_  
Firm/Company Name \_\_\_\_\_ Firm/Division # \_\_\_\_\_  
Dependent's Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Dependent's Date of Birth (YYYY/MM/DD) \_\_\_\_\_ Date disability began (YYYY/MM/DD) \_\_\_\_\_  
Nature of Disability \_\_\_\_\_

- 1) Is your disabled dependent living with you and wholly dependent on you for support?  Yes  No
- 2) Is the disabled dependent eligible for a) benefits and/or assistance under a government Plan?  Yes  No  
b) health, dental or disability benefits from another group plan?  Yes  No

If "Yes" to either of the above questions, please give complete details.

- 3) Do you or your spouse claim this dependent as a "Disabled Dependent" for tax purposes?  Yes  No

If "Yes", please provide a copy of the most recent Canada Revenue Agency *Disability Tax Credit Certificate* approval letter indicating the name of the disabled dependent and the duration of eligibility of the tax credit.

If "No", you must apply to Canada Revenue Agency and forward a copy of your *Disability Tax Credit Certificate* approval letter when approved.

**Please have the dependent's attending physician complete the Physician Statement that follows.**

### Declaration and Authorization for the Collection and Communication of Personal Information

All the information I have provided on the form is accurate and complete, to the best of my knowledge, and I certify that the dependent child is totally and permanently disabled. I acknowledge that no benefits will be payable until the insurer approves this application.

I authorize Maximum Benefit and its insurers to collect, use, maintain and disclose personal information relevant to this application for the purposes of benefit plan administration, assessment, investigation, claim management, underwriting and for determining plan eligibility. I authorize such collection and disclosure to be conducted by any means necessary, including electronic communication methods such as email. The non-exhaustive list of sources from which information can be collected includes medical and health professionals, facilities or providers, insurance companies, or other organizations/persons. This authorization is also valid for the collection, use and communication of personal information concerning my dependents, insofar as applicable to the administration of benefits under this plan.

I acknowledge that more specific information about collection and use of my personal information can be found in the Privacy and Terms of Use section of [www.maximumbenefit.ca](http://www.maximumbenefit.ca) or from the administrator of my benefit program.

A photocopy of this authorization is as valid as the original.

Signature of Employee \_\_\_\_\_ Date \_\_\_\_\_

## ATTENDING PHYSICIAN STATEMENT

(To be completed by the disabled dependent's attending physician. The employee assumes responsibility for any costs associated with the completion of this form.)

Dependent Child's Name \_\_\_\_\_ Dependent Child's Birthdate \_\_\_\_\_

1) Diagnosis of dependent child's present condition

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2) When was the above condition diagnosed?

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3) When was the child last examined?

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4) Type and frequency of medication/treatment prescribed

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5) Impairment or restrictions resulting from the condition

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6) Does the dependent require assistance with activities of daily living?  Yes  No

If "Yes", please provide details. \_\_\_\_\_

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7) Is the dependent capable of working for remuneration or profit?  Yes  No

8) Prognosis of present condition. Is the condition permanent or can improvement be anticipated?

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### Physician Information

Name \_\_\_\_\_ Specialization \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_